

Woodland Park Zoo Estate Notification

When you include Woodland Park Zoo in your estate plan, your generosity saves animals and their habitats. Thank you for ensuring that the zoo can impact the generations of people, families, and animals we serve long into the future. We hope you will allow us to recognize your support and involvement with Woodland Park Zoo and provide us with your preferences regarding how you would like to be recognized for your generosity.

Name(s)

Home Address

City, State, Zip

Email address

Phone Number Cell Home phone

Birthday (optional)

By sharing with us that we are in your plans, you are inducted into our LionHearts Society. The LionHearts Society celebrates a very special group of donors who have included Woodland Park Zoo in their legacy plans and made their intentions known to us through annual events, invitations to exhibit openings and other special previews, and printed recognition in our Annual Report.

I give permission to Woodland Park Zoo to include my name in the Annual Report and other zoo publications as a LionHearts Society member. Please list my name as follows:

Printed recognition name

Date

In addition, we recognize donors whose cumulative support has reached \$100,000 or more as members of our Zookeepers Society. Cumulative gifts for this purpose include pledges, outright gifts, and anticipated estate gifts. The Zookeepers Society Wall inside the West Entrance of the zoo recognizes our generous Zookeepers Society donors and is updated biennially.

My estate gift plus lifetime giving qualify for the Zookeepers Society, and I give permission to Woodland Park Zoo to include my name on the Zookeepers Society Wall and other donor walls.

Please provide an estimate of the current value or range of your gift: _____
Please list my name as follows:

Zookeepers Society Wall recognition name

Date

For both LionHearts and Zookeepers Society recognition:

I wish to be recognized with reference to the giving level.

I wish to be recognized with no reference to the giving level.

I wish to remain anonymous for all forms of recognition.



So that we ensure we meet any special designations you wish to make regarding your estate gift, we would appreciate your sharing some information. Please know that this is strictly confidential, and we understand that most estate gifts can be adjusted at any time. If you prefer, you may choose to wait until some point in the future to share this information or you may contact Alex Kerl at 206.548.2437 or alex.kerl@zoo.org to discuss your wishes.

Currently, I plan to leave an estate gift to Woodland Park Zoo that is:

Unrestricted – I want to allow the zoo to use the gift where need is greatest.

Restricted – I have indicated below how I wish my estate gift to be used:

Endowment – I would like my Estate Gift to be added to the zoo's permanent endowment. If I restrict my endowment, I have indicated below how I would like annual proceeds from my endowment gift to be used. (Endowments of \$50,000 or more can be named by the donor and individually recognized in zoo reports.)

Currently, I plan to fund this gift through:

A specific amount or percentage in my estate:

Please provide a current estimate or range

A specific amount or percentage of my retirement, IRA, or tax-deferred plan:

Please provide a current estimate or range

Real estate gift(s):

Please provide a current estimate or range

Other:

Please provide any additional details, estimates, or information that may be helpful

In addition to this form, a copy of your will, a document that describes your gift, a letter of intent, or a beneficiary designation form would be a valuable addition to our files to clarify your intention. Thank you for your support of Woodland Park Zoo. We recognize that most bequest designations remain revocable. Sharing this information with us is in no way considered a binding pledge. You may, at any time, submit additional information, send in a new estate notification form that will supersede this one, or make changes to your bequest intentions.

Signature

Date

Signature:

Date:

For additional questions or a private conversation, please contact Alex Kerl at Woodland Park Zoo

206.548.2437 | alex.kerl@zoo.org